



WEEKLY REPORT

MARKET REPORT FOR JULY 22ND, 2022

PRODUCTS

EQUITY

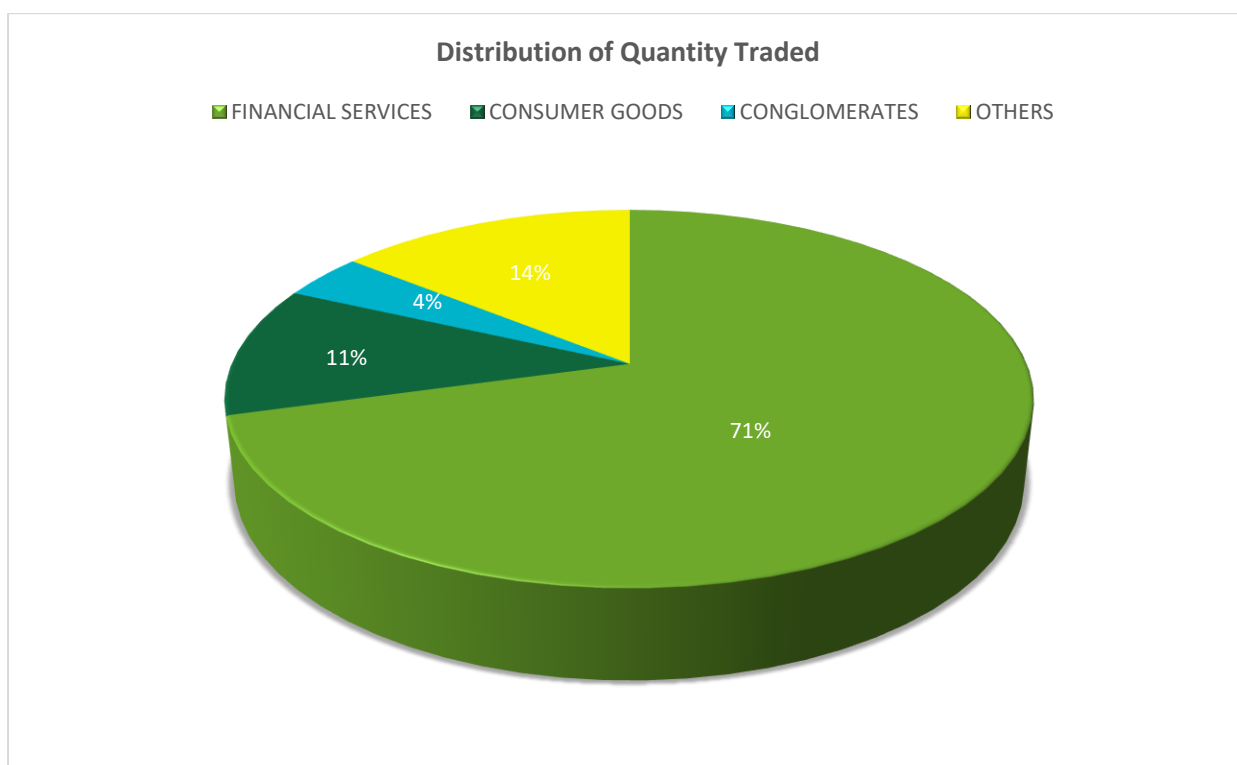
A total turnover of 917.190 million shares worth N14.803 billion in 19,513 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 504.322 million shares valued at N7.517 billion that exchanged hands last week in 12,393 deals.

The Financial Services Industry (measured by volume) led the activity chart with 648.207 million shares valued at N6.258 billion traded in 9,293 deals; thus contributing 70.63% and 42.27% to the total equity turnover volume and value respectively. The Consumer Goods Industry followed with 102.605 million shares worth N3.211 billion in 3,016 deals. The third place was the Conglomerates Industry, with a turnover of 36.218 million shares worth N193.474 million in 562 deals.

Trading in the top three equities namely United Bank For Africa Plc, Guaranty Trust Holding Company Plc and Access Holdings Plc (measured by volume) accounted for 355.624 million shares worth N4.120 billion in 3,486 deals, contributing 38.77% and 27.83% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
18-Jul-22	4,525	116,280,764	3,464,993,743.32	106	16	22	68
19-Jul-22	4,127	205,641,440	2,786,980,446.54	103	16	16	71
20-Jul-22	3,814	238,270,347	3,336,186,734.29	103	13	22	68
21-Jul-22	3,447	151,942,487	2,157,012,777.76	105	13	22	70
22-Jul-22	3,600	205,055,019	3,058,119,336.20	106	10	18	78





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ETP

A total of 196,303 units valued at N6.346 million were traded this week in 34 deals compared with a total of 2,414 units valued at N962,254 transacted last week in 10 deals.

S/N	Security	Deals	Volume	Value
1	VETBANK	4	139,704	537,861.10
2	VETGOODS	2	52,010	309,460.90
3	STANBICETF30	13	3,860	271,195.00
4	NEWGOLD	12	505	5,223,798.05
5	MERGGROWTH	1	204	3,570.00
6	VETGRIF30	1	10	192.20
7	VETINDETF	1	10	207.90
	TOTAL	34	196,303	6,346,285.15

BONDS

A total of 79,914 units valued at N83.072 million were traded this week in 31 deals compared with a total of 747,022 units valued at N775.089 million transacted last week 23 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2027S3	12	43,081	43,527,397.66
2	FGSUK2025S2	8	23,193	25,710,414.25
3	FGSUK2031S4	6	12,330	12,490,808.34
4	FGS202413	1	1,000	1,010,293.48
5	FGSUK2024S1	3	186	205,451.87
6	FG132036S2	1	124	128,005.74
	TOTAL	31	79,914	83,072,371.34

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.45% to close the week at 51,979.92 and N28.031 trillion respectively.

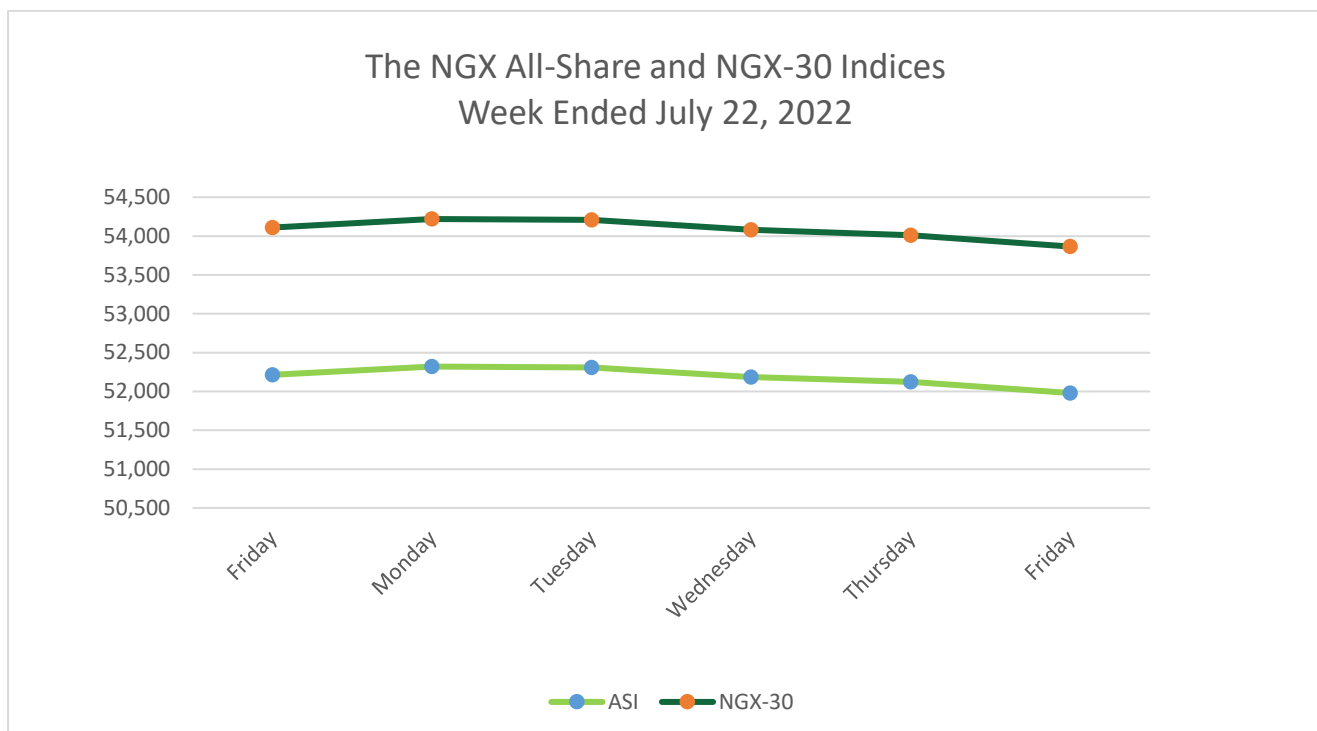
Similarly, all other indices finished lower with the exception of the NGX Insurance, NGX MERI Growth, NGX Oil/Gas, NGX Growth and NGX Sovereign Bond Indices which appreciated at 1.81%, 1.01%, 3.80%, 0.41% and 0.15% while, the NGX ASeM index closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 15/7/2022	WEEK CLOSE 22/7/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	52,215.12	51,979.92	-235.20	-0.45	0.31	0.31	21.69
NGX-Main Board Index	2,332.80	2,317.29	-15.51	-0.66	1.87	1.87	32.54
NGX 30 Index	1,895.62	1,885.02	-10.60	-0.56	-0.14	-0.14	9.45
NGX CG Index	1,306.76	1,296.23	-10.53	-0.81	-1.78	-1.78	1.43
NGX Premium Index	4,849.38	4,841.38	-8.00	-0.16	-1.68	-1.68	16.16
NGX Banking Index	395.91	379.85	-16.06	-4.06	-4.51	-4.51	-6.46
NGX Pension Index	1,802.48	1,786.64	-15.84	-0.88	-2.03	-2.03	10.01
NGX Insurance Index	172.63	175.75	3.12	1.81	-1.45	-1.45	-11.29
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74



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NGX-AFR Bank Value Index	928.86	903.72	-25.14	-2.71	-2.40	-2.40	-13.01
NGX AFR Div Yield Index	3,163.71	3,122.97	-40.74	-1.29	-2.13	-2.13	22.02
NGX MERI Growth Index	2,323.89	2,347.37	23.48	1.01	-0.74	-0.74	30.05
NGX MERI Value Index	2,133.36	2,082.35	-51.01	-2.39	-3.91	-3.91	-2.46
NGX Consumer Goods Index	613.26	601.18	-12.08	-1.97	-3.66	-3.66	2.02
NGX Oil/Gas Index	541.08	561.63	20.55	3.80	2.99	2.99	62.79
NGX Lotus II	3,255.83	3,246.71	-9.12	-0.28	-0.14	-0.14	7.88
NGX Industrial Goods Index	2,077.08	2,066.84	-10.24	-0.49	-3.97	-3.97	2.91
NGX Growth Index	1,492.06	1,498.14	6.08	0.41	0.74	0.74	18.00
NGX Sovereign Bond Index	852.25	853.49	1.24	0.15	-0.09	-0.09	-0.87



SUMMARY OF PRICE CHANGES

Nineteen (19) equities appreciated in price during the week, lower than Twenty (20) in the previous week. Thirty-six (36) equities depreciated in price higher than Thirty-two (32) in the previous week, while one hundred and one (101) equities remained unchanged lower than one hundred and four (104) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
CORNERSTONE INSURANCE PLC	0.57	0.72	0.15	↑ 26.32
SEPLAT ENERGY PLC	1300.50	1430.50	130.00	↑ 10.00
LINKAGE ASSURANCE PLC	0.53	0.58	0.05	↑ 9.43
THE INITIATES PLC	0.44	0.48	0.04	↑ 9.09
R T BRISCOE PLC.	0.37	0.40	0.03	↑ 8.11
WEMA BANK PLC.	3.74	3.99	0.25	↑ 6.68
CUTIX PLC.	2.25	2.38	0.13	↑ 5.78
FIDSON HEALTHCARE PLC	9.41	9.89	0.48	↑ 5.10
GLAXO SMITHKLINE CONSUMER NIG. PLC.	6.10	6.40	0.30	↑ 4.92
E-TRANZACT INTERNATIONAL PLC	2.20	2.30	0.10	↑ 4.55



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
NIGERIAN AVIATION HANDLING COMPANY PLC	8.30	5.50	-2.80	↓ -33.73
CAVERTON OFFSHORE SUPPORT GRP PLC	1.37	1.14	-0.23	↓ -16.79
HONEYWELL FLOUR MILL PLC	2.75	2.35	-0.40	↓ -14.55
FTN COCOA PROCESSORS PLC	0.35	0.30	-0.05	↓ -14.29
NIGERIAN BREW. PLC.	55.85	49.75	-6.10	↓ -10.92
MAY & BAKER NIGERIA PLC.	4.00	3.60	-0.40	↓ -10.00
CONSOLIDATED HALLMARK INSURANCE PLC	0.74	0.68	-0.06	↓ -8.11
INTERNATIONAL BREWERIES PLC.	5.80	5.40	-0.40	↓ -6.90
LAFARGE AFRICA PLC.	25.85	24.10	-1.75	↓ -6.77
UNITY BANK PLC	0.45	0.42	-0.03	↓ -6.67

PRICE ADJUSTMENTS

S/N	Security	Closure Date	Last Close Price	Dividend	Bonus	Ex-div Price
1	Nigerian Aviation Handling Company Plc	18/07/2022	N6.92	N0.41	1 for 5	N6.58

OTHER NEWS

Sovereign Trust Insurance Plc - Proposed Rights Issue

Trading License Holders are hereby notified that Sovereign Trust Insurance Plc has through its Stockbroker, Cordros Securities Limited, submitted an application to Nigerian Exchange Limited (NGX) for the approval and listing of a Rights Issue of 2,841,124,000 ordinary shares of Fifty Kobo each at N0.50 per share, on the basis of one (1) new ordinary share for every four (4) ordinary shares held.

The Qualification Date for the Rights Issue is today, Friday, 22 July 2022.

This is for your information and necessary action, please.

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