



WEEKLY REPORT

MARKET REPORT FOR AUGUST 19TH, 2022

PRODUCTS

EQUITY

A total turnover of 823.005 million shares worth N12.228 billion in 17,482 deals was traded this week by investors on the floor of the Exchange, in contrast to a total of 1.511 billion shares valued at N13.547 billion that exchanged hands last week in 20,074 deals.

The Financial Services Industry (measured by volume) led the activity chart with 561.683 million shares valued at N5.576 billion traded in 8,388 deals; thus contributing 68.25% and 45.60% to the total equity turnover volume and value respectively. The ICT Industry followed with 91.819 million shares worth N1.478 billion in 1,532 deals. The third place was the Consumer Goods Industry, with a turnover of 42.546 million shares worth N3.396 billion in 2,639 deals.

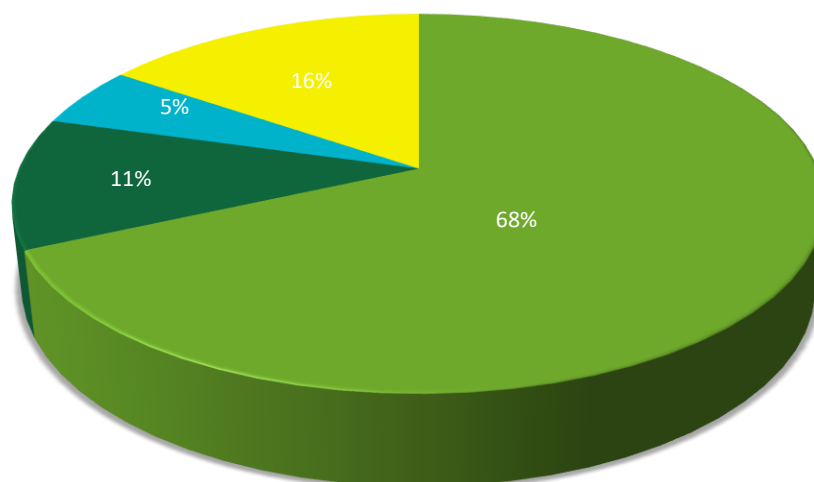
Trading in the top three equities namely FBN Holdings Plc, E-Tranzact International Plc and United Bank for Africa Plc (measured by volume) accounted for 323.474 million shares worth N2.520 billion in 1,457 deals, contributing 39.30% and 20.61% to the total equity turnover volume and value respectively.

Equity Turnover - Last 5 days

Date	Deals	Turnover Volume	Turnover Value (N)	Traded Stocks	Advanced Stocks	Declined Stocks	Unchanged Stocks
15-Aug-22	4,122	210,835,728	2,187,611,456.96	106	12	18	76
16-Aug-22	3,643	204,162,649	1,640,276,459.41	103	10	22	71
17-Aug-22	3,492	128,786,284	4,124,463,165.87	108	10	16	82
18-Aug-22	3,180	146,987,134	2,649,989,256.46	102	12	24	66
19-Aug-22	3,045	132,232,997	1,625,929,916.58	102	15	15	72

Distribution of Quantity Traded

■ FINANCIAL SERVICES ■ ICT ■ CONSUMER GOODS ■ OTHERS





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ETP

A total of 2,378 units valued at N1.531 million were traded this week in 22 deals compared with a total of 3,091 units valued at N13.063 million transacted last week in 41 deals.

S/N	Security	Deals	Volume	Value
1	LOTUSHAL15	1	1,000	15,500.00
2	SIAMLETF40	1	1,000	55,000.00
3	STANBICETF30	3	239	15,774.00
4	NEWGOLD	14	109	1,441,260.54
5	VSPBONDEF	2	20	3,663.60
6	VETGRIF30	1	10	179.80
	TOTAL	22	2,378	1,531,377.94

BONDS

A total of 78,821 units valued at N82.638 million were traded this week in 19 deals compared with a total of 80,732 units valued at N86.217 million transacted last week 38 deals.

S/N	Security	Deals	Volume	Value
1	FGSUK2031S4	2	25,000	25,854,793.20
2	FGSUK2025S2	6	20,500	22,165,903.04
3	FGS202267	1	16,094	16,288,535.79
4	FGS202394	2	10,000	9,154,591.30
5	FGSUK2024S1	3	3,595	5,051,367.85
6	FG142027S1	2	2,110	2,569,861.41
7	FGSUK2027S3	3	1,522	1,552,648.73
	TOTAL	19	78,821	82,637,701.32

INDEX MOVEMENT

The NGX All-Share Index and Market Capitalization depreciated by 0.59% to close the week at 49,370.62 and N26.629 trillion respectively.

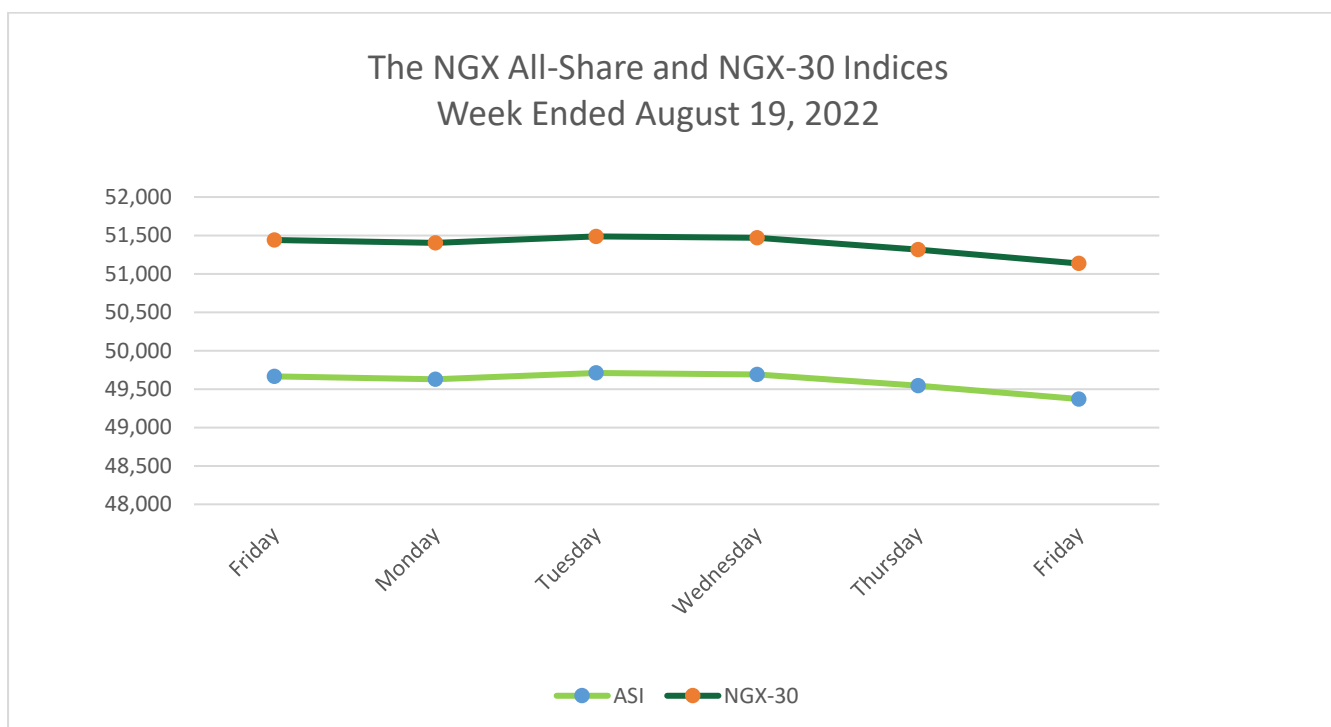
Similarly, all other indices finished lower with the exception of The NGX Premium, NGX Banking, NGX-AFR Bank Value and NGX Industrial Goods Indices which appreciated by 0.12%, 0.65%, 0.07 and 0.28% while, The NGX ASeM and Growth indices closed flat. (See a summary of index movements in the table below):

INDEX	WEEK CLOSE 12/08/2022	WEEK CLOSE 19/08/2022	WEEKLY CHANGE	WtD	MtD	QtD	YtD
				% Change			
NGX All-Share Index (ASI)	49,664.07	49,370.62	-293.45	-0.59	-1.98	-4.72	15.58
NGX-Main Board Index	2,236.52	2,229.06	-7.46	-0.33	-2.26	-2.01	27.49
NGX 30 Index	1,775.29	1,763.87	-11.42	-0.64	-3.10	-6.56	2.41
NGX CG Index	1,238.68	1,227.07	-11.61	-0.94	-0.53	-7.02	-3.99
NGX Premium Index	4,562.60	4,568.07	5.47	0.12	-0.56	-7.23	9.60
NGX Banking Index	384.71	387.22	2.51	0.65	2.38	-2.66	-4.64
NGX Pension Index	1,725.52	1,712.59	-12.93	-0.75	-0.58	-6.09	5.45
NGX Insurance Index	176.42	173.95	-2.47	-1.40	4.14	-2.46	-12.20
NGX ASeM Index	658.99	658.99	0.00	0.00	0.00	0.00	-1.74
NGX-AFR Bank Value Index	887.76	888.38	0.62	0.07	0.79	-4.06	-14.48
NGX AFR Div Yield Index	3,100.20	3,068.01	-32.19	-1.04	1.09	-3.86	19.87



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NGX MERI Growth Index	2,309.37	2,266.87	-42.50	-1.84	-1.71	-4.15	25.59
NGX MERI Value Index	2,085.01	2,066.28	-18.73	-0.90	0.92	-4.65	-3.22
NGX Consumer Goods Index	608.19	601.91	-6.28	-1.03	5.00	-3.54	2.14
NGX Oil/Gas Index	557.53	552.68	-4.85	-0.87	-0.65	1.35	60.19
NGX Lotus II	3,084.50	3,067.33	-17.17	-0.56	-2.40	-5.66	1.92
NGX Industrial Goods Index	1,842.74	1,847.98	5.24	0.28	-10.39	-14.14	-7.98
NGX Growth Index	1,673.86	1,673.86	0.00	0.00	11.73	12.55	31.84
NGX Sovereign Bond Index	852.78	850.07	-2.71	-0.32	-0.48	-0.49	-1.26



SUMMARY OF PRICE CHANGES

Twenty- one (21) equities appreciated in price during the week, lower than Thirty- three (33) equities in the previous week. Forty- one (41) equities depreciated in price higher than Twenty- six (26) in the previous week, while ninety-four (94) equities remained unchanged lower than ninety-seven (97) equities recorded in the previous week.

Top 10 Price Gainers

Company	Open	Close	Gain (N)	% Change
PRESTIGE ASSURANCE PLC	0.44	0.52	0.08	↑ 18.18
NEIMETH INTERNATIONAL PHARMACEUTICALS PLC	1.40	1.53	0.13	↑ 9.29
SOVEREIGN TRUST INSURANCE PLC	0.25	0.27	0.02	↑ 8.00
RED STAR EXPRESS PLC	2.55	2.70	0.15	↑ 5.88
UNITY BANK PLC	0.43	0.45	0.02	↑ 4.65
AIICO INSURANCE PLC.	0.55	0.57	0.02	↑ 3.64
UNION BANK NIG.PLC.	5.80	6.00	0.20	↑ 3.45
ZENITH BANK PLC	21.25	21.95	0.70	↑ 3.29
FTN COCOA PROCESSORS PLC	0.32	0.33	0.01	↑ 3.13
ACADEMY PRESS PLC.	2.02	2.08	0.06	↑ 2.97



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Top 10 Price Decliners

Company	Open	Close	Loss (N)	% Change
JAPPAUL GOLD & VENTURES PLC	0.38	0.29	-0.09	↓ -23.68
COURTEVILLE BUSINESS SOLUTIONS PLC	0.56	0.44	-0.12	↓ -21.43
UNIVERSITY PRESS PLC.	2.12	1.72	-0.40	↓ -18.87
P Z CUSSONS NIGERIA PLC.	10.25	8.50	-1.75	↓ -17.07
HONEYWELL FLOUR MILL PLC	2.83	2.42	-0.41	↓ -14.49
MULTIVERSE MINING AND EXPLORATION PLC	2.44	2.10	-0.34	↓ -13.93
NEM INSURANCE PLC	4.41	3.82	-0.59	↓ -13.38
CADBURY NIGERIA PLC.	15.40	13.70	-1.70	↓ -11.04
CHAMS HOLDING COMPANY PLC	0.28	0.25	-0.03	↓ -10.71
FLOUR MILLS NIG. PLC.	32.45	29.05	-3.40	↓ -10.48

PRICE ADJUSTMENT

S/N	Security	Closure Date	Last Close Price	Dividend	Ex-div Price
1	Flour Mills of Nigeria Plc	15/08/2022	N32.45	N2.15	N30.30
2	Seplat Energy Plc		N1,430.50	N10.62	N1,419.88
3	MTN Nigeria Communications Plc	19/08/2022	N200	N5.60	N194.4

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